



CHEMPHIL GROUP

LMG CHEMICALS CORP.

October 15, 2012

MS. JANET A. ENCARNACION

Head-Disclosure Department
Philippine Stock Exchange
Exchange Road, Ortigas Center
Pasig City

Dear Ms. Encarnacion:

In compliance with the Revised Disclosure Rules, we are enclosing the revised prescribed format on the computation of Public Ownership as of **September 30, 2012**. The computation of public ownership of **LMG CHEMICALS CORP.** was based on a market capitalization of **P387,288,408.00**.


As of this writing, at least **34.07982%** of the Company's shareholdings are held by the public.

As of date, there are **twenty-four (24)** stockholders of record of which **ten (10)** stockholders own **one (1)** boardlot each.

For the information of the PSE, the company's securities were last traded on **October 12, 2012** at the price of **Php2.13** per share.

Thank you.

Very truly yours,



FERDINAND S. ELLEMA

Legal Services

MAKATI

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PASIG

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LMG CHEMICALS CORP
Computation of Public Ownership as of (September 30, 2012)

Number of Issued Shares	193,644,204
Less: Number of Treasury Shares (if any)	<u>100,028</u>

Number of Issued and Outstanding Shares	193,544,176
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Less:	% to total I/O Shares	A	B	Number of Shares Total
Directors*				
EUSEBIO M. GARCIA JR.				
Direct	0.00002 %			38
Indirect (thru)	- %			
RAMON M. GARCIA				
Direct	0.00002 %			32
Indirect (thru)	- %			
JOSE RICARDO C. GARCIA				
Direct	0.00000 %			2
Indirect (thru)	- %			
ROBERTO A. SILVA (Ind. Director)				
Direct	- %			
Indirect (thru <u>Chemical Industries of the Phils.</u>)	0.00000 %			1
AUGUSTO P. NILO (Ind. Director)				
Direct	- %			
Indirect (thru <u>Chemical Industries of the Phils.</u>)	0.00000 %			1
JOSE MA. L. ORDOVEZA				
Direct	- %			
Indirect (thru <u>Chemical Industries of the Phils.</u>)	0.00000 %			1
JESUS N. ALCORDO				
Direct	- %			
Indirect (thru <u>Chemical Industries of the Phils.</u>)	0.00000 %			1
ANTONIO M. GARCIA				
Direct	0.00001 %			29
Indirect (thru)	- %			
ALEXANDRA G. GARCIA				
Direct	- %			
Indirect (thru <u>3G Holdings Corporation</u>)	0.00000 %			1
ANA MARIA G. ORDOVEZA				
Direct	- %			
Indirect (thru <u>Chemical Industries of the Phils.</u>)	0.00000 %			1
PAULINO C. ALVARO				
Direct	- %			
Indirect (thru <u>Chemical Industries of the Phils.</u>)	0.00000 %			1
Sub-total	0.00006 %			108

Principal Stockholders*

CHEMICAL INDUSTRIES OF THE PHILS., INC.				
Direct	65.91955 %			127,583,458
Indirect (thru)	- %			
	65.91955 %			127,583,458

MINORITY SHAREHOLDERS

PCD NOMINEE CORP**				
Direct	34.03049 %			65,864,026
Indirect (thru)	- %			
JUAN MANUEL M. GARCIA				
Direct	0.00002 %			34
Indirect (thru)	- %			
ALFREDO S. ROXAS				
Direct	0.00189 %			3,656
Indirect (thru)	- %			
ROBERT V. CHANDRAN				
Direct	0.00756 %			14,633
Indirect (thru)	- %			
FELIX C. ROCES, JR.				
Direct	0.00996 %			19,268
Indirect (thru)	- %			
DEMETRIO COPUYOC				
Direct	0.01047 %			20,261
Indirect (thru)	- %			
BENJAMIN FERMIN				
Direct	0.01686 %			32,632
Indirect (thru)	- %			
GUILLERMO GILI, JR.				
Direct	0.00258 %			5,000
Indirect (thru)	- %			
OWEN NATHANIEL S. AU ITF: Li Marcus Au				
Direct	0.00005 %			100
Indirect (thru)	- %			
Sub-total	34.07982			65,959,610

Total Number of Shares Owned by the Public	<u>65,959,610</u>
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(** Note: 19,354,418 shares under PCD Nominee are under dispute pending with the PSE)

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>65,959,610</u>	shares	<u>34.079873%</u>
193,544,176	shares	

Required Public Ownership %** =

<input type="text" value=""/>	/	<input type="text" value=""/>
Complied		Not Complied

(Please Check (/) the appropriate box)

Number of Issued and Outstanding Shares	=	<input type="text" value="193,644,204"/>
Number of Outstanding Shares	=	<input type="text" value="193,544,176"/>
Number of Treasury Shares	=	<input type="text" value="100,028"/>
Number of Listed Shares	=	<input type="text" value="10,296,601"/>
Number of Foreign-Owned Shares	=	<input type="text" value="3"/>
Foreign Ownership Level (%)	=	<input type="text" value="0.00003%"/>
Foreign Ownership Limit (%)	=	<input type="text" value="40.00000%"/>
Number of Stockholders	=	<input type="text" value="24"/>
Number of Shareholders owning at least one Board Lot each	=	<input type="text" value="10"/>

Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions

** See Annex B, Step 2 for the Boardlot Table

ANNEX B

Minimum Percentage of Public Ownership

To check if Company, Inc. is in compliance with the Minimum Percentage of Public Ownership, the following steps must be observed:

Step 1 Compute for Company's Market Capitalization

(Please observe the same cut-off date as that of the Computation of Public Ownership Percentage)

Market Capitalization = Total Issued and Outstanding shares x Closing Market Price on cut-off date

= 193,644,204 shares X 2.00

= 387,288,408.00

Step 2 Refer to the Table below.

(Based on the Market Capitalization computed, identify the corresponding minimum public ownership requirement.)

MARKET CAPITALIZATION	PUBLIC OWNERSHIP
Not exceeding P 400 M	33%
P400M to P1B	25%
>P1B to P5B	20%
>5B to P10B	15%
>P10B	10%

Step 3 Compare computed Actual Public Ownership with the Minimum Requirement

Actual Public Ownership (per computation) **34.079873%**

Minimum Required Public Ownership (per table) **33%**

LMG Chemicals Corp.
List of Current Directors & Officers
As of September 30, 2012

BOARD OF DIRECTORS

<u>Name</u>	<u>Position</u>
1 Mr. Antonio M. Garcia	Non Exec Chairman of the Board
2 Ms. Ana Maria G. Ordoveza	Director
3 Ms. Alexandra G. Garcia	Director
4 Mr. Jesus N. Alcordo	Director
5 Mr. Ramon M. Garcia	Director
6 Mr. Eusebio M Garcia, Jr.	Director
7 Mr. Jose Ricardo C. Garcia	Director
8 Mr. Jose Ma. L. Ordoveza	Director
9 Mr. Augusto P. Nilo	Director
10 Mr. Roberto A. Silva	Director
11 Mr. Paulino C. Alvaro	Director

CORPORATE OFFICERS

<u>Name</u>	<u>Position</u>
1 Mr. Antonio M. Garcia	Non Exec Chairman of the Board
2 Ms. Ana Maria G. Ordoveza	President/ CEO
3 Ms. Alexandra G. Garcia	Chief Operating Officer
4 Mr. Jose Ricardo C. Garcia	Treasurer
5 Atty Luis A. Vera-Cruz	Corporate Secretary
6 Atty Salvador L. Peña	Asst Corporate Secretary