



CHEMPHIL GROUP

CHEMICAL INDUSTRIES OF THE PHILIPPINES, INC.

January 19, 2012

MS. JANET A. ENCARNACION

Head-Disclosure Department
Philippine Stock Exchange
Exchange Road, Ortigas Center
Pasig City

Dear Ms. Encarnacion:

In compliance with the Revised Disclosure Rules, we are enclosing the prescribed format on the computation of Public Ownership as of **December 31, 2011**. The computation of public ownership of **CHEMICAL INDUSTRIES OF THE PHILIPPINES** was based on a market capitalization of **Php844,321,282.00**.

As of this writing, **10%** of the Company's shareholdings are owned by the public.

As of date, there are **twenty-five (25)** stockholders of record of which **seven (7)** own **one (1)** boardlot each.

For the information of the PSE, the company's securities were last traded on **December 29, 2011** at the price of **Php61.50** per share.

Thank you.

Very truly yours,


FERDINAND S. ELLEMA
Legal Services

CHEMICAL INDUSTRIES OF THE PHILIPPINES, INC
Computation of Public Ownership as of (December 31, 2011)

Number of Issued Shares 10,296,688
Less: Number of Treasury Shares (if any) 87

Number of Issued and Outstanding Shares 10,296,601
Less:

	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors*				
RAMON M. GARCIA				
Direct	-			
Indirect (thru <u>Chemphil Export & Import Corp.</u>)	0.00018			19
JESUS N. ALCORDO				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
JOSE MA. L. ORDOVEZA				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
AUGUSTO P. NILO				
Direct	0.00001			1
Indirect (thru)	-			
ANTONIO M. GARCIA				
Direct	0.00487			501
Indirect (thru)	-			
ANA MARIA G. ORDOVEZA				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
MANUEL M. GAMBOA				
Direct	-			
Indirect (thru <u>Chemholdings Corporation</u>)	0.00001			1
Sub-total	<u>0.00510</u>			<u>525</u>
Officers*				
ANTONIO M. GARCIA CHAIRMAN OF THE BOARD				
Direct	0.00487			501
Indirect (thru)	-			
ANA MARIA G. ORDOVEZA PRESIDENT				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
JOSE RICARDO C. GARCIA TREASURER				
Direct	-			
Indirect (thru <u>Chemphil Export & Import Corp.</u>)	0.00005			5
Sub-total	<u>0.00492</u>			<u>507</u>

Principal Stockholders*				
CHEMPHIL EXPORT & IMPORT CORP.				
Direct	19.99107			2,058,401
Indirect (thru)	-			
PHILIPPINE INDOCHEM CORP.				
Direct	39.98279			4,116,868
Indirect (thru)	-			
CHEMHOLDINGS CORPORATION				
Direct	12.32166			1,268,712
Indirect (thru)	-			
A2K HOLDINGS				
Direct	15.76277			1,623,030
Indirect (thru)	-			
	<u>88.05829</u>			<u>9,067,011</u>
Affiliate*				
AMADO SANTIAGO JR.				
Direct	-			
Indirect (thru <u>Chemphil Export & Import Corp.</u>)	0.00004			4
RAMON C. GARCIA JR				
Direct	-			
Indirect (thru <u>Chemphil Export & Import Corp.</u>)	0.00005			5
JOSE RICARDO C. GARCIA				
Direct	-			
Indirect (thru <u>Chemphil Export & Import Corp.</u>)	0.00005			5
MIGUEL ANTONIO C. GARCIA				
Direct	-			
Indirect (thru <u>Chemphil Export & Import Corp.</u>)	0.00004			4
RICARDO PASCUA				
Direct	-			
Indirect (thru <u>Chemphil Export & Import Corp.</u>)	0.00001			1
CRISTINA ROCES				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
EUSEBIO M. GARCIA, JR.				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
JOHANNA GARCIA				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
SOENARJO ADIKOESOEMO				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
SUWITO TJOKRO				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
T. KATUART				
Direct	-			
Indirect (thru <u>Philippine Indochem Corporation</u>)	0.00001			1
Sub-total	<u>0.00024</u>			<u>25</u>
Others				
Government*	-			-
Banks*	-			-
PCD NOMINEE CORPORATION	10.00000			1,029,660
PISO BANK				
Direct	1.95379			201,174
Indirect (thru)	-			
Employees*	-			-
CHEMPHIL EMPLOYEES LIVELIHOOD FOUNDATIONS, INC.				
Direct	0.04279			4,406
Indirect (thru)	-			
Lock-Up Shares*	-			-
	<u>11.99658</u>			<u>1,235,240</u>
				<u>10,302,801</u>

Total Number of Shares Owned by the Public 1,235,240

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>1,235,240</u>	shares	<u>11.996580%</u>
10,296,601	shares	

Required Public Ownership %**	=	<input type="text" value="10%"/>
<input type="text" value=""/>		<input type="text" value=""/>
Complied		Not Complied

(Please Check (/) the appropriate box)

Number of Issued and Outstanding Shares	=	<input type="text" value="10,296,688"/>
Number of Outstanding Shares	=	<input type="text" value="10,296,601"/>
Number of Treasury Shares	=	<input type="text" value="87"/>
Number of Listed Shares	=	<input type="text" value="10,296,601"/>
Number of Foreign-Owned Shares	=	<input type="text" value="3"/>
Foreign Ownership Level (%)	=	<input type="text" value="0.00003%"/>
Foreign Ownership Limit (%)	=	<input type="text" value="0.00000%"/>
Number of Stockholders	=	<input type="text" value="25"/>
Number of Shareholders owning at least one Board Lot each	=	<input type="text" value="7"/>

Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions

** See Annex B, Step 2 for the Boardlot Table

ANNEX B

Minimum Percentage of Public Ownership

To check if Company, Inc. is in compliance with the Minimum Percentage of Public Ownership, the following steps must be observed:

Step 1 Compute for Company's Market Capitalization

(Please observe the same cut-off date as that of the Computation of Public Ownership Percentage)

Market Capitalization = Total Issued and Outstanding shares x Closing Market Price on cut-off date

= 10,296,601 sh: 61.50

= 633,240,961.50

Step 2 Refer to the Table below.

(Based on the Market Capitalization computed, identify the corresponding minimum public ownership requirement.)

MARKET CAPITALIZATION	BLIC OWNERS
Not exceeding P 400 M	33%
>P400M to P1B	25%
>P1B to P5B	20%
>5B to P10B	15%
>P10B	10%

Step 3 Compare computed Actual Public Ownership with the Minimum Requirement

Actual Public Ownership (per computation) **11.996580%**

Minimum Required Public Ownership (per table) **33%**

Chemical Industries of the Philippines, Inc
List of Current Directors & Officers
As of December 31, 2011

BOARD OF DIRECTORS

<u>Name</u>	<u>Position</u>
1 Mr. Antonio M. Garcia	Non Exec Chairman of the Board
2 Mr. Jesus N. Alcordo	Director
3 Mr. Ramon M. Garcia	Director
4 Ms. Ana Maria G. Ordoveza	Director
5 Mr. Manuel M. Gamboa	Director
6 Mr. Augusto P. Nilo	Director
7 Mr. Paulino C. Alvaro	Director

CORPORATE OFFICERS

<u>Name</u>	<u>Position</u>
1 Mr. Antonio M. Garcia	Non Exec Chairman of the Board
2 Ms. Ana Maria G. Ordoveza	President/ CEO
3 Ms. Alexandra G. Garcia	Chief Operating Officer
4 Mr. Jose Ricardo C. Garcia	Treasurer
5 Atty Luis A. Vera-Cruz	Corporate Secretary
6 Atty Salvador L. Peña	Asst Corporate Secretary